Basics of R

Great Leap - Summer Training School

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- 1 Part 1: Getting Started with R & RStudio
- 2 Part 2: Importing and Inspecting HMD Data
- 3 Part 3: Core Data Structures & Basic Manipulation
- 4 Part 4: Focused Exercise: Who Dies More and When?
- **5** Part 5: AI for R: Prompting Your First Steps
- 6 Part 6: Closing



Special Issue Announcement

- We are preparing a **Special Issue** on topics such as:
 - Health inequalities
 - · Historical causes of death
 - Public health perspectives
 - ..
- A platform for you to publish:
 - Editorials, original research, and reviews
- Details will be announced!

Lets Get to Know Each Other

- Please share briefly:
 - Your name and current role (student, PhD, postdoc, etc.)
 - Your main research interest
 - Your experience with R (first time, beginner, intermediate)



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- 6 Part 6: Closing

Part 1



- 1 Part 1: Getting Started with R & RStudio Overview of R
 - Essential R Commands and Console Practice
- 2 Part 2: Importing and Inspecting HMD Data
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Part 1



R and RStudio

Part 1



What is R?

- · Open-source language for statistical computing
- · Performs data analysis, modeling, and graphics
- Install packages to extend functionality

What is **RStudio**?

- Integrated Development Environment (IDE) for R
- · Provides a user-friendly interface and tools
- Requires R to be installed

R is the cars engine; RStudio is the steering wheel that make it easier to drive.



Why Use **R**?

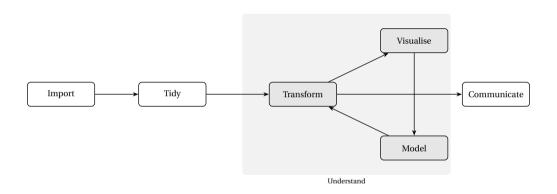
Part 1

- One environment for the entire workflow:
 - · Import and clean historical health data
 - Tidy and transform large datasets
 - Model inequalities with advanced statistical tools
 - Visualise demographic trends and mortality patterns
 - · Communicate results in reproducible reports
- Open-source and completely free
- · Widely used in health, demography, and social sciences
- One of the two most common programming languages in data science (R and Python)



The R Data Science Workflow

Part 1



Source: Adapted from Rick Mourits, Data management for historians, Utrecht University (2025)



R Compared to Excel and Python

Versus Excel:

Part 1

- Better suited for large and complex datasets
- · Enables reproducible research and automation
- Advanced statistical and visualization capabilities

Versus Python:

- Stronger tradition in statistics and demography
- Rich ecosystem for health and mortality research
- Easier to adopt for non-programmers via tidyverse
- **Unique Strength:** Large community and CRAN packages tailored to historical and demographic data



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```
O - Ox Ox - Addins -
 O Decriptive.R* ×
 △ □ □ □ Source on Save □ ▶ ▼ □
     1 setwd(
          "/Users/ABC/Library/XYZ"
     4 rm(list = ls())
        dir()
     8 library(haven)
     9 library(psych)
     10 library(dplyr)
    11 library(foreign)
    12 library(labelled)
     13 library(ggmap)
    14
    15 library(tidyverse)
     16 library(skimr)
                         # better descriptive statistics
     17 library(ignitor) # data cleaning and tabulation
    18 library(lubridate) # date-time management
    19
    20 data <- read_dta("ambulans_veri.dta")
    21
    22 table(dataSreason_of_call)
    23 head(data)
    24 describe(data)
     25 look for(data)
    26 #View(data)
    27
    28 skim(data)
    29
     30 missing_data <- data %>%
    31 summarize(across(everything(), ~sum(is.ng(,)))) %%
    32 pivot_longer(everything(), names_to = "variable", values_to = "missina_count") %>%
    33 arrange(desc(missing_count))
     34
    35 # Display missingness clearly
       missing_data %>% filter(missing_count > 0)
    37
    38 # Visualize missingness
     39 gaplot(missing data %>% filter(missing count > 0).
              aes(x = reorder(variable, missing_count), y = missing_count)) +
    40
    41 geom bar(stat = "identity", fill = "steelblue") +
    42 coord_flip() +
          labs(title = "Missing Data Count by Variable", x = "Variable", y = "Count of Missing")
```

Why Scripts Matter

Part 1

- Scripts = Your Research Recipe
 - A script is a **series of commands** that documents every step
 - Original data + script = reproducible study
 - Allows others (and your future self) to replicate results exactly
- Good Practices for Writing Scripts
 - Never modify your original raw data
 - Always keep scripts under **version control** (Git or RStudio projects)
 - Use clear and consistent naming conventions
 - Add **comments** explaining each major step
 - Save and date your scripts and outputs systematically
 - Test scripts on a fresh session to ensure reproducibility

Tip: Think of a script as your research diary it documents every decision, like a historians source log.



Basics of R

Recommended Materials

Part 1

Tutorials and Books

- R Programming Tutorial (YouTube, 2 hours)
- R for Data Science (2e) by Hadley Wickham (Free Online Book)

Data for Practice

 Human Mortality Database (Free registration required)

Tip: Bookmark these resources theyll be useful throughout the summer school and in your own projects



- 1 Part 1: Getting Started with R & RStudio
 - Overview of R

Part 1

Essential R Commands and Console Practice

- 2 Part 2: Importing and Inspecting HMD Data
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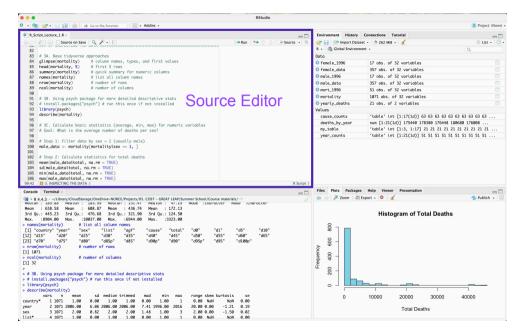


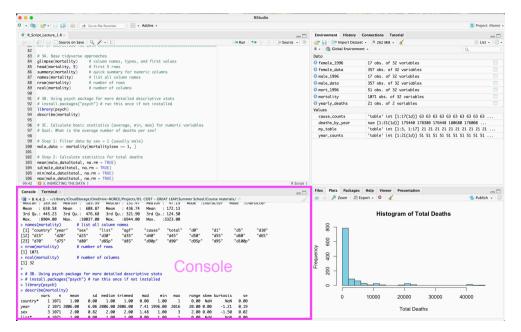
Essential R Commands and Console Practice

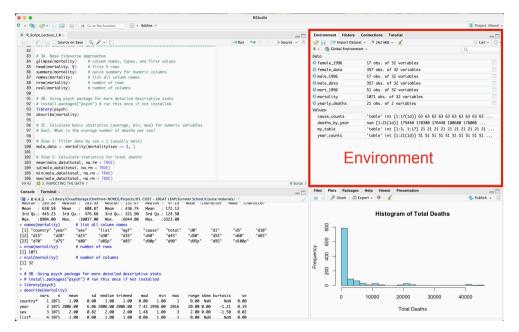
• Key RStudio Areas

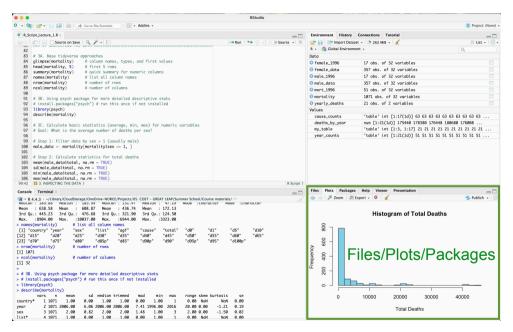
Part 1

- Console: Where commands run immediately
- Source Editor: Write and save scripts
- Environment: View loaded data and variables
- Files/Plots/Help: Access files, view plots, and find help
- Packages: Install and load new R packages









Basics of R First Steps

Part 1

Comments: R ignores text after #

Hints

This is a comment

2 + 2 # R ignores this note

Use # to write notes to yourself.

Basics of R First Steps

Part 1

Running code in RStudio

Hints

```
print("Hello, world!")
sqrt(144)  # square root
```

Run code: Ctrl+Enter (Win) or Cmd+Enter (Mac).

Basics of R First Steps

Part 1

Objects show up in Environment tab

save value into x

x <- 42 # save value into x x # print value of x

Hints

Objects you create appear in RStudios Environment panel.

Lets Get Started in RStudio!

Part 1

- Open **RStudio** on your computer
- Create a new script: File → New File → R Script
- Save it as my_first_R_script.R
- Try writing and running your first lines of R code in the **Console**:

```
print("Hello, world!")
• 2 + 2
• sart(144)
• paste("Todav is", Svs.Date())
```

• c(1, 5, 9)• mean(c(10, 20, 30))

• Dont worry if its not perfect — well do it together!

(vour first message)

(basic math)

(square root) (text + todays date)

(make a small number list)

(average of numbers)

Take 5 minutes now to get comfortable with the interface. Lets break the ice with R!

Basics of R August 24, 2025

Basics of R Comparisons & Assignment

Part 1

Logical comparisons (TRUE/FALSE)

```
equal to
! = 2
            not equal to
            less than
< 10
> 10
          # greater than
            less than or equal to
<= 5
>= 6
          # greater than or equal to
```

Basics of R Comparisons & Assignment

Part 1

Assignment: store a value in an object

```
x <- 5
              assign 5 to object x
             prints 5
```

Assignment: store a value in an object

```
# reuse x: add 10
  v \leftarrow x * 2 # create a new object using x
3
```

- Objects let us store values and use them later.
- This is how we build bigger things: datasets = many objects (columns).
- Instead of typing 5 again and again, we reuse x anywhere.



Basics of R Vectors

Part 1

Create a vector

```
ages \leftarrow c(0, 1, 5, 10)
                              # combine values into a vector
                               # see all values
  ages
3
  mean (ages)
                               # average age
  ages * 2
                              # multiply all values by 2
```

Why vectors matter?

- A vector is the **basic unit of data** in R
- Every column in a dataset (e.g. year, deaths, sex) is a vector
- Operations apply to all values at once → very powerful



Basics of R Sequences

Squences

Part 1

```
1 1:5  # 1, 2, 3, 4, 5

2 seq(0, 20, by = 5)  # 0, 5, 10, 15, 20

seq(2000, 2020, by = 5)  # years 2000, 2005, ...
```

Why Important?

- Sequences create ranges (ages, years, time steps).
- Useful for loops, plots, and simulated data.
- Example: make a vector of years to plot mortality trends.

Basics of R Repeat Values

Repeat values

Part 1

```
rep("hello", times = 3)
                             # "hello" "hello" "hello"
rep(1:3, times = 2)
                             # 1 2 3 1 2 3
rep(1:3, each = 2)
                             # 1 1 2 2 3 3
```

Why Important?

- Quickly create repeated patterns of numbers or text.
- Useful for making test data, simulation, or grouping labels.
- Example: repeating years or IDs when building small datasets.

Basics of R Random Sampling

Random sampling

Part 1

```
sample(1:100, 5)  # pick 5 random numbers
sample(letters, 3)  # pick 3 random letters
sample(1:100, 5, replace = TRUE)  # allow repeats
```

Why Important?

- Useful for practice datasets, bootstrapping, or demos.
- Mimics random draws (e.g., picking survey participants).

Essential R Packages for Beginners

• tidyverse

A collection of tools for data science includes dplyr, readr, ggplot2, and more. *Use for: data cleaning, importing files, filtering, summarizing, and basic plots.*

readr

Part 1

Reads CSV and other text files quickly and cleanly. Part of tidyverse. *Use for: importing data (e.g., read_csv())*

dplyr

A grammar for data manipulation. Part of tidyverse. *Use for: selecting columns, filtering rows, summarizing, grouping.*

• ggplot2

A powerful and flexible system for creating plots and charts. Part of tidyverse. *Use for: visualising trends and comparisons (youll use this on Day 3).*

psych

Provides useful functions for quick descriptive statistics.

Use for: understanding numeric variables (e.g., describe()).

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- 2 Part 2: Importing and Inspecting HMD Data

Part 2

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- 3 Part 3: Core Data Structures & Basic Manipulation



- Part 1: Getting Started with R & RStudio
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Part 2

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Part 1

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Introduction to the Human Mortality Database (HMD)

- HMD is a global reference for detailed mortality and population data.
- Developed by:
 - Max Planck Institute for Demographic Research (Germany)
 - University of California, Berkeley (USA)
 - INED (France)
- Goal: Provide harmonised, comparable, and transparent mortality data over time.
- Especially useful in historical health inequality research.

Visit: https://www.mortality.org



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Part 2

Accessing and Downloading HMD Data

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Part 1

What to Download from HMD

Part 1

- Visit: https://www.mortality.org/Data/ZippedDataFiles
- Choose a country: We will use **Norway**.
- Download the following three files:
 - NOR d short idr.csv
 - HCD_Method_Explanatory_Notes.pdf
 - HCD Formats.pdf
- Why these files?
 - .csv = the actual mortality data
 - Method Notes = how the data were harmonised.
 - Formats Doc = what each column and code represents
- **Tip:** Always read metadata before using any dataset!

(Reconstructed causes, short list)

(How the data were built)

(What each column means)

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Introduction to the Human Mortality Database Accessing and Downloading HMD Data

Part 2

Inspecting Structure and Metadata

Uploading the Data
Inspecting Structure and Metadata
Exploring Variables Relevant to Health Inequalities

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ES

Part 1

Whats Inside the CSV File?

Part 1

- NOR_d_short_idr.csv = short-list of causes of death, harmonised across time
- Kev variables include:
 - year calendar year of death
 - sex 1 = male, 2 = female
 - cause short-list code for cause of death (1 to 17)
 - total number of deaths for that group
- Reconstructed series excludes ill-defined deaths.
- Based on ICD codes but harmonised to be consistent over time

Source: HCD Method and Formats documents



Why Use the Reconstructed Short List?

Part 1

- **Short list** = 17 major cause categories (simpler to start with)
- Reconstructed = adjusted for ICD changes over time
- Easier to analyse trends across decades
- Removes inconsistencies like ill-defined or unclassified causes
- Perfect for first-time analysis and cross-national comparisons

For advanced users, intermediate and long lists are also available.

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Appendix 4. Short list

Nº	Title	Category codes according to ICD10
S001	Certain infectious diseases	A00-B99
S002	Neoplasms	C00-D48
S003	Diseases of the blood and blood-forming organs	D50-D89
S004	Endocrine, nutritional and metabolic diseases	E00-E88
S005	Mental and behavioural disorders	F01-F99
S006	Diseases of the nervous system and the sense organs	G00-G44, G47-H93
S007	Heart diseases	100-151
S008	Cerebrovascular diseases	G45, I60-I69
S009	Other and unspecified disorders of the circulatory system	170-199, K64
S010	Acute respiratory diseases	J00-J22, U04, U07
S011	Other respiratory diseases	J30-J98
S012	Diseases of the digestive system	K00-K63, K65-K92
S013	Diseases of the skin and subcutaneous tissue, musculoskeletal system and connective tissue $ \\$	L00-M99
S014	Diseases of the genitourinary system and complcations of pregnancy, child birth and puerperium \ensuremath{P}	N00-O99
S015	Certains conditions originating in the perinatal period and congenital malformations/anomalies	P00-Q99, R95
S016	External causes	V01-Y89

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Introduction to the Human Mortality Database Accessing and Downloading HMD Data Inspecting Structure and Metadata

Uploading the Data

Part 1

Inspecting Structure and Metadata
Exploring Variables Relevant to Health Inequalities

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Step 1: Set Your Working Directory

Part 1

- R needs to know where to find your data file.
- This location is called your **working directory**.
- Find the folder where you saved NOR d short idr.csv
- Then run one of these commands:
 - Windows:
 - Right-click on the folder, click Properties
 - Copy the folder path (e.g., "C:/Users/YourName/Documents/R")
 - Paste into R: setwd("C:/Users/YourName/Documents/R")
 - Mac:
 - Open Finder, right-click on the folder → Get Info
 - Copy the full folder path (e.g., "/Users/yourname/Documents/R")
 - Paste into R: setwd("/Users/yourname/Documents/R")
- To double-check: getwd() shows your current folder.



Step 2: Load the Mortality Data

Part 1

- Once your working directory is set:
- Make sure the file NOR d short idr.csv is in that folder.
- Use this command to read the data:
 - mortality <- readr::read csv("NOR d short idr.csv")</pre>
- If successful, youll see a preview of the data.
- To check:
 - head(mortality)
 - glimpse(mortality)
- If something goes wrong:
 - Check spelling of the file name (watch for typos!)
 - Make sure file is in the correct folder
 - Try running: dir() to list files in current folder

(first few rows)

(column types)

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Part 2

Inspecting Structure and Metadata

- 3 Part 3: Core Data Structures & Basic Manipulation



Part 1

Inspecting Structure and Metadata

Part 1

- Now that weve uploaded the dataset, lets explore whats inside.
- These commands help us understand:

Part 2

- What variables we have
- What types of data they are (e.g. numbers or text)
- If anything is missing or strange
- Try these in the Console:
 - glimpse(mortality)
 - head(mortality, 5)
 - summary(mortality)
 - names(mortality)
 - nrow(mortality), ncol(mortality)
- Tip: Dont try to interpret yet just look around!

(quick overview of columns) (first 5 rows)

(min, max, mean, NAs)

(column names)

(size of dataset)



- Part 1: Getting Started with R & RStudio
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Part 2

Exploring Variables Relevant to Health Inequalities

3 Part 3: Core Data Structures & Basic Manipulation



Part 1

Exploring Variables Relevant to Health Inequalities

- The goal is to understand *who*, *when*, *how many* and *why* deaths occurred.
- Start with key variables:
 - year, age, sex, cause, total
- Examples to try:
 - table(mortality\$cause)

(what causes are recorded?)

• table(mortality\$sex)

- $(check\ coding:\ 1=male,\ 2=female)$
- prop.table(table(mortality\$sex, mortality\$cause), margin = 1)
 (distribution by group)
- Optional:

Part 1

• library(psych) + describe(mortality)

(detailed summary)

• Understanding the structure is the first step toward a meaningful analysis.



Part 3 00000000

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Understanding Data Structures in R

- Vector: A single column of values (e.g. ages, years, names)
- **Data Frame:** Table of multiple vectors (like Excel sheet)
- **Tibble:** Modern, tidvverse-friendly version of a data frame
- Youll work mostly with tibbles in this course
- Use class() to check structure class(mortality) → "tbl_df" = tibble

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How to Select Specific Data

Part 1

- Base R: Use [,] to extract rows or columns:
 - mortality[1:5,] \rightarrow first 5 rows
 - mortality[, "sex"] \rightarrow column named sex
 - mortality[mortality\$year == 1996,] → only year 1996
- Tidyverse: Use filter() and select():
 - filter(mortality, sex == 1) \rightarrow only males
 - select(mortality, year, total) \rightarrow just year and total
 - filter(mortality, year == 1996, sex == 2) \rightarrow female deaths in 1996
- Combine operations using the pipe operator (%>%):
 - mortality %>% filter(year == 1996) %>% select(total)
- Tip: Use names (mortality) to view all column names



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(Logical: TRUE/FALSE)

Creating New Variables from HMD Data

Part 1

- We can create new variables using the mutate() function.
- Examples based on this dataset:

```
• mutate(high_mortality = total > 1000)
```

- $mutate(age_group_0_14 = d0 + d1 + d5 + d10)$ (Sum of child deaths)
- mutate(age_group_65plus = d65 + d70 + d75 + d80 + d85p)
- You can also assign category labels using case_when():
 - mutate(main_age_group = case_when(...))
 Based on which age columns have values
- Use glimpse() to confirm new variables were created



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Summarising with Base R and Tidyverse

- You can calculate summary statistics by filtering for a group first:
 - male data <- mortality[mortality\$sex == 1,]
 - mean(male_data\$total, na.rm = TRUE)
- Same for females:

Part 1

- female_data <- mortality[mortality\$sex == 2,]</pre>
- mean(female_data\$total, na.rm = TRUE)
- With tidyverse:
 - mortality %>% filter(sex == 1) %>% summarise(mean_deaths =
 mean(total, na.rm = TRUE))
- Tip: %>% (pipe) reads left to right like a sentence
 - Take the data, then filter, then summarise



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Exercise: Who Dies More and When? (20 mins)

• Use your mortality dataset to answer the questions below:

Exercise: Who Dies More and When? (20 mins)

• Use your mortality dataset to answer the questions below:

Part 1: Subsetting and Summarising (10 mins)

- Filter for:
 - Years after 1990
 - Sex = 1 (male) and 2 (female)
- For each sex, calculate:
 - Average total deaths
 - · Minimum and maximum year

Exercise: Who Dies More and When? (20 mins)

• Use your mortality dataset to answer the questions below:

Part 1: Subsetting and Summarising (10 mins)

Filter for:

Part 1

- Years after 1990
- Sex = 1 (male) and 2 (female)
- For each sex, calculate:
 - Average total deaths
 - Minimum and maximum year

Part 2: Visualise (10 mins)

- Create two basic plots:
 - Line plot of total deaths over time for males
 - Line plot of total deaths over time for females
- Add axis labels and a title



Walkthrough: One Possible Solution (10 mins)

• Filter data after 1990:

mortality 90 <- mortality[mortality\$year > 1990,]

Subset by sex:

- male <- mortality_90[mortality_90\$sex == 1,]</pre>
- female <- mortality 90[mortality 90\$sex == 2,]

Calculate summaries:

- mean(male\$total. na.rm = TRUE)
- mean(female\$total, na.rm = TRUE)
- min(male\$year), max(male\$year)

• Plot line graphs:

- plot(male\$year, male\$total, type = "1")
- plot(female\$year, female\$total, type = "1")

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Using AI Tools to Support R Coding

Why use AI tools for R?

- Learn faster: AI helps explain code, syntax, errors
- Code smarter: Quickly generate working code snippets
- Work independently: Great when Stack Overflow is too much

Top AI tools to try:

- ChatGPT (OpenAI): Ask questions, get explanations, write custom R code
- **GitHub Copilot:** Code suggestions as you type in RStudio or VSCode
- Codeium: Free AI autocomplete for R and many other languages
- Phind.com: AI-powered technical search for coding/debugging
- Claude.ai (Anthropic): Longer context and step-by-step explanations

Tip: Think of AI as a *coding assistant*, not a replacement for your logic!



Crafting Effective Prompts for Data Exploration

Good prompts = better results. Try these:

Prompt Templates for Beginners

- Explain what this R code does line by line.
- Write R code to calculate average deaths by year.
- Why does this error appear in my R code?
- Plot total deaths over time using base R.
- Turn this code into tidyverse style.

Golden Rule: Be specific. Share your data structure, and say what you want.

Pro Tip: Ask AI to act like a teaching assistant or a data tutor.



Interactive Example: AI-Assisted R Workflow

Scenario: I want to calculate and plot deaths by age group in R. What a great AI prompt might look like:

Prompt

I have an R dataset with death counts in columns like d0, d1, d5, etc.

Can you help me group them into age bands (014, 1564, 65+) and plot trends over time in base R?

AI might respond with:

- Group columns using rowSums()
- Add plot() lines for each age group
- Include legend() and colors

Your job: Ask, run, read, and iterate!

Tip: Dont just copy-paste understand what each line does.



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Final Thought: AI is Your Assistant Not Your Brain

AI wont replace you. But someone using AI better than you might.

What to Keep in Mind:

- AI doesnt know your data. It may suggest wrong column names or make false assumptions.
- AI can hallucinate. Some answers sound confident but are factually wrong.
- Over-reliance hurts learning. Use AI to explore, not to avoid understanding.
- Ethics matter. Dont use AI to fake knowledge use it to build real skills.

Common Mistakes:

- Blind copy-pasting without reading the code
- Not checking if output matches your dataset
- Asking vague or overly complex questions

Your next R challenge: Ask AI for help once, then explain what it does to someone else.

ES Basics of R August 24, 2025

Ask AI to Build a Tiny R Game

Copy this prompt into your AI (ChatGPT, Claude, etc.)

```
You are an R tutor for absolute beginners.

Write a tiny, self-contained R "number guess" game
using only base R (no packages). Requirements:

- Put all logic in a single function called play_guess().

- The game chooses a random integer from 1 to 100 and stores it.

- The player types guesses via readline(); handle non-numeric input.

- After each guess, print "Higher!" or "Lower!" until correct.

- Count the number of guesses and print it at the end.

- Include clear comments explaining each step in simple language.

- Show how to start the game (a single line to run it).

Return only runnable R code, nothing else.
```

Tip: After you get the code from AI, read the comments and explain the flow to your neighbor.



ES

Mini Game in R Number Guess (Base R)

Try this reference solution (paste into Console):

```
play_guess <- function() {</pre>
      secret <- sample(1:100, 1) # random number
      tries < -0
      cat("I'm,thinking,of,a,number,between,1,and,100.\n")
5
      repeat {
6
        input <- readline("Your | guess: | ")</pre>
        guess <- suppressWarnings(as.integer(input))</pre>
8
        if (is.na(guess)) { cat("Please_type_tat, whole_tnumber.\n"); next }
9
        tries <- tries + 1
10
        if (guess < secret) { cat("Higher!\n") }</pre>
11
        else if (guess > secret) { cat("Lower!\n") }
12
        else { cat("Correct! You needed", tries, "guesses. \n"); break }
13
14
15
16
    # Start the game:
17
    play_guess()
```

Uses: sample(), readline(), if/else, and a repeat loop.

Basics of R August 24, 2025

- 1 Part 1: Getting Started with R & RStudio
- 2 Part 2: Importing and Inspecting HMD Data
- 3 Part 3: Core Data Structures & Basic Manipulation
- 4 Part 4: Focused Exercise: Who Dies More and When?
- 5 Part 5: AI for R: Prompting Your First Steps
- 6 Part 6: Closing
 What You Learned Toda

Part 6

- 1 Part 1: Getting Started with R & RStudio
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What You Learned Today

- How to navigate R and RStudio
- How to write your first R commands and scripts
- How to import and inspect real-world health data
- How to filter, summarise, and visualise mortality data
- How to use AI tools as your coding companion

You wrote real code using real data thats a huge first step!

Part 6 ○○○●○

Now it is time to focus on your data and start using R!



Thank you for listening!

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